



# PATIENT INFORMATION FORM

Birthdate \_\_\_\_\_  
Legal Name: \_\_\_\_\_ Preferred Name \_\_\_\_\_  
Social Security Number \_\_\_\_\_ Sex:  Male  Female  
Marital Status \_\_\_\_\_ Employment: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_  
Primary Phone: \_\_\_\_\_ Cell: \_\_\_\_\_ Email: \_\_\_\_\_  
Appointment reminders via text? :  Yes  No Phone Carrier: \_\_\_\_\_  
Okay to leave a confidential message:  Yes  No  
Emergency contact: \_\_\_\_\_ Relationship \_\_\_\_\_ Phone: \_\_\_\_\_  
Primary insurance: \_\_\_\_\_ Member ID: \_\_\_\_\_  
Subscriber: \_\_\_\_\_ Relationship to subscriber: \_\_\_\_\_  
Group number: \_\_\_\_\_ Policy number: \_\_\_\_\_ Claim number: \_\_\_\_\_  
Where did you FIRST hear about us? \_\_\_\_\_

## Physician information

Referring physician: \_\_\_\_\_ Date of injury: \_\_\_\_\_

Auto Related  Yes  No      Work Related  Yes  No  
Accident Related  Yes  No      Attorney Involved  Yes  No  
If yes, name: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Medications list: \_\_\_\_\_

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Our discounted self pay rates for our standard half hour sessions are \$150 for evaluation and \$100 for all follow ups. (not billing insurance)

### Authorized Designated Individuals

Please list below the individuals you would like to have access to your private health information. If you would prefer not to designate authorized individuals, PLEASE WRITE "NONE" AND SIGN.

Name:	Relationship:
Name:	Relationship:
I hereby authorize these designated parties to request and receive the release of any protected health information regarding my treatment, payment, or administrative operations related to treatment and payment. I understand that the identity of the designated parties must be verified before the release of any information.	
Patient/Guardian Signature:	Date:

### Acknowledgement and Consent of Terms and Policies

By signing, I certify that I have read the attached documents "*Notice of Patient Information Practices*" and "*Note to Our Patients Regarding Billing, Payment, and Office Policy*" and furthermore agree to comply with terms of therein. These documents include but are not limited to the following clauses which I have read, understand, and with which I agree to comply:

**Because this is a small private business, late cancellations and failed appointments affect us greatly and we adhere to our cancellation policies.**

1. "I understand that cancelling my appointment with less than 24 hours of notice or failing to keep my appointment will result in a **\$100 fee**, to be paid by me personally, NOT by my insurance!"
2. "My copayment or out-of-pocket payment is due at the time of service. If I do not pay at the time of service, a **\$25 billing fee** will be added to my balance on each statement mailed out to me.
3. For my convenience, PTI accepts all major credit cards as well as personal checks. A **\$50 fee** will be charged for any bounced checks.
4. PTIs fee for medical records when released to the patient is **\$50**. When requested by any other party (lawyers, non-referring MDs, etc) the **fee is \$75**. These fees are non-negotiable.
5. Accounts that are delinquent past 90 days will be automatically submitted to collections for payment. If we have to send your account to collections, there will be an extra fee added to your balance. Once in collections we are unable to reduce/void any fees. Please note: collection agency has their own interest rates that they add to your account balance.
6. If your insurance denies or takes back any claims or procedure payment, the charges will become your responsibility.

PTI provides text and email reminders as a courtesy, but it is **MY RESPONSIBILITY** to attend my appointment in the event of no reminder. **Please NOTE: you can not reply to email or text reminders you must call in (voicemail is available after hours)**

I understand that Physical Therapy Innovations may use or disclose my personal health information for the purposes of carrying out treatment, obtaining payment, evaluating the quality of services provided, and any administrative operations related to treatment or payment. I understand that copayment and deductibles are due at the time of service, except pool therapy copayments, which I may pay in advance or have billed to me. I authorize the participation of PT and PT assistant graduate candidates in my treatment. I understand that I am ultimately financially responsible for any services provided by Physical Therapy Innovations, Inc. By signing below, I agree that I have been given a copy of the full list of PTI policies to keep as a reference.

Patient/Guardian Signature:	Date:
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### Assignment and Release

I authorize my insurance benefits be paid directly and mailed to: **Physical Therapy Innovations, Inc. 425 Kearney St. El Cerrito, CA 94530**. If my policy prohibits direct payment to the health provider, then I hereby also instruct my insurance company to make the check out to me but **mail it in care of Physical Therapy Innovations, Inc.** I understand I am responsible for any amount not covered by my insurance, and for any costs incurred for collection on my account. I authorize Physical Therapy Innovations, Inc. to furnish information concerning my illness and treatments to my insurance carriers. A photocopy of this assignment shall be considered as effective and valid as the original.

Patient/Guardian Signature:	Date:
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